

2021-11-16 Asiantuntijaryhmän kokous / Koha specialist group meeting

Osallistujat

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Sirpa Janhonen (Varastokirjasto)
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1. Version updates

1.1. Koha upgrade: [blocked URLKOHA-44](#) - KK-Koha release 16: Autumn'21 IN PROGRESS

- **3AMK** upgrades on Monday morning Oct 11th. Time postponed due to security fixes in CV.
[blocked URLKOHA-40](#) - Pilot libraries experience gathering: improvement of release process OPEN
- GLITCHES, SEE TICKET 44. AT LEAST
 - **KOHA-139**: Update translations
 - **KOHA-140**: Z39.50/SRU service not starting
- All other targets: agreed on November 29th.

Pilot Retrospect:

- Check lists being improved: [Pilot library memo: hints to pre- and test fresh KK-Koha build](#)
- Last time discussed how difficult the change info is to read, We have now [KK-Koha builds changelogs](#).

2. Issues

- Fikka Melinda replication crashed, now in Fikka end. Needs to improve robustness.
- VARK: if one item checked out 21 days overdue --> is not shown in customer's items. Can and has be disabled. JYU has 999 days. **Message to superlibrarians, might be good to check.**

3. Development tasks

- Development tasks are listed on KIWI -page [Update schedule and progress tracking](#). All development tasks are numbered on list so that it is easier to refer to each task.
 - Issues that will need status review or discussion:

3.1. Priority tasks

- [blocked URLKOHA-81](#) - Change circulation rules / CCode and shelving location TO DO
CCode and shelving location
 - This will be addressed in the autumn due to scheduling issues. Libraries may of course do planning meanwhile.

3.2. Development and maintenance

NOTES

[Kehitystoiveet](#)

- It is important to document Priority 3 issues in Bugzilla. As we do not intend to look at these, we need to notify the community in case someone else were willing to take it up.
- The relevant libraries need to contribute, reports cannot be written by there. **Superlibrarians**

[Kehitys ja ylläpito 2021](#)

3.3. Development tasks 2022

We will discuss this in this meeting, people were asked: **please think about your experiences, needs and expectations.**

For a longer run, at least tases areas were mentioned in the steering group meeting in preparing the webinar on Dec 7th:

- ERM
- Automation of routines
- Statistics, reports, analysis, insights
- Impact of changes in metadata environment (RDA etc.) and changes in Melinda.

Last meeting's list:

- Needs discussion. We have a backlog of grade 2b and 3 issues. Those have been gathered to JIRA and need to be confirmed with their priorities there.
- Melinda integration
- Customer driven ILL from Repository Library
- Acquisitions improvements
- User data view logs
- Holdings issues important for many libraries.
- Statistics table update. Must be done during 2021
- Cataloguing: new RDA rules. Conversion needs might occur?
- Visioning webinar 7.12.2021

Discussion:

- Cataloguing has frequent changes, needs to fine-tune working environment - must know something about what is happening in cataloguing.
- 3AMK: Cancellation of a fulfilled hold. Now they come thru telephone, email, chat and are therefore time-consuming.
- VARK: Nuuskija / Sniffer : Automatic updates of MARC fields. Functionality exists in Koha-Suomi's Koha. Also requested by Fikka. TIKETTI?
- MFA functionalities. TIKETTI: luotu: [blocked URLKOHA-150](#) - MFA in Koha TO DO Henkilökunnalle yhteisöversiossa on itse asiassa CV:ssa nähtävästi aika valmis ratkaisu.
- Customer perspective: multiple library cards, Tuodos, Finnas. When to go where for doing what?
- Diacritics in searching: make results identical (KOHA-69). Work like Melinda. (Should work like this already, are there mappings missing?)
- Cashier _software_ integration. Ceepos, at least. Works in Koha-Suomi. TIKETTI: luotu [blocked URLKOHA-152](#) - Ceepos payments integration with Koha TO DO
- Automatic switch of activation/deactivation. [blocked URLKOHA-60](#) - Change automatically activation/deactivation status of 3M machines TO DO
- EditX: cost of doing on Koha3.
- Delete outdated payments TIKETTI: luotu, täydentäkää: [blocked URLKOHA-153](#) - Delete outdated payments TO DO

4 Action logs

How long to keep action logs and deleted data in database TIKETTI [blocked URLKOHA-154](#) - Keeping action logs if pending fees TO DO

- Mitä tehdään vanhojen lainojen kanssa tilanteessa, että on maksamaton maksu ja esim. 3v vanha palautettu laina, joka liittyy siihen. Lainatietoa ei haluttane poistaa ennen kuin maksu on käsitelty. Bugiraportin voisi laittaa yhteisöön jos halutaan, että palautettuja lainoja, joihin liittyy maksamaton maksu, ei poisteta. Siivousajoa ei ole laitettu kirjastoille ennen kun saadaan selvitys asiaan.
 - Barcode alone is not enough information. It tells about the item that cause the payment, but nothing about the transaction, i.e. no info of checkout date, due date...
 - Some libraries not so keen on fines if the item is returned. Others have kept them longer than 3 years.
 - Might suggest a new filed, or adding the data to "notes"
 - https://bugs.koha-community.org/bugzilla3/show_bug.cgi?id=27080
 - "If due payments, retain all data".
- Seurataan bugia Bugzillaassa
- Voisiko olla cronjob, joka poistaa vanhoja lokititeoja?

Patron pseudonymization

- Needs testing > Pseudonymization enabled 20.9.2021 in Koha3
- For previous developments, see notes 8.12.2021.
- Deadline: this year, so that there will be no more problems due to this in 2022.
- Might query for a tutorial thru mailing lists. Kohacon presentation by Sonia Bouis:
- <https://wiki.koha-community.org/wiki/Category:GDPR>
- https://wiki.koha-community.org/wiki/Improve_data_protection_and_patron_privacy
- Pseudonymization in 21.05: The new feature you'll want to learn to spell and pronounce: <https://bywatersolutions.com/education/pseudonymization-in-21-05-the-new-feature-youll-want-to-learn-to-spell-and-pronounce>
- Mia Kujala & Johanna Miettinen looked at this in the test implementation.
- [blocked URLKOHA-77](#) - Settings for Pseudonymization wasn't saved APPROVED [blocked URLKOHA-78](#) - 500 error when checking-out with Pseudonymization enabled APPROVED

5 Statistics

Statistics - need change to statistics table?

- [blocked URL](#)KOHA-82 - Make changes to Statistics table after check-ups TO DO
- Working Group:
 - Minna, Christian, Esa-Pekka, Inkeri Hakulinen
 - [2021-06-04 Tilastopalaveri](#)
 - In brief following additions are suggested:
 - Patron data
 - categorycode, customer group (asiakasryhmä) ; ollut usercode, ei ole enää?
 - borrower_attributes: STAT_CAT (*not added by pseudonymization work*), statistics group
 - [?](#) branchcode, home library. Discussed the merits of this. Not actively used and updated in all libraries.
 - Item data : *N.B. work done with pseudonymization adds these. / 21.9.2021*
 - homebranch, niteen kotipaikka
 - itemcallnumber, niteen hyllypaikka
 - Method of issuing, renewal *Not solved by pseudonymization development*
 - basically, the interface used: staff GUI, SIP, API

Could pseudonymization work solve this issue? Using SORT fields. May be tested on Koha3. Moving STAT-CAT to SORT1.

Statcat now comes from extended patron attribute types that is domestic extension. Patron_stat_groups.

Esa-Pekka convenes the Statistics WG and Andrii to clarify if we will use pseudonymization

6 Server Access

- [blocked URL](#)KOHA-83 - Help libraries with server access as needed TO DO
- Needs to check the instructions. Usernames still missing?
- XAMK has access to the server but no db usernames.
- JYU: working.

7 Tulevaisuuswebinaari 7.12.2021 klo 10.15-12

- The library directors and Koha experts are invited into a future webinar.
[2021-12-07 Koha-webinaari: tulevaisuuden visiot](#) : [Koha Webinar: visions for future](#)

8 Other issues

9 Next meeting

- Tuesday afternoon, every 3rd Tue of the month
- Exception next time due to holidays: 16.12.2021 14.00
- Ari and Anneli from Koha-Suomi will be invited, too.