2020-10-13 Asiantuntijaryhmän kokous / Koha specialist group meeting

Participants

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Sirpa Janhonen (Varastokirjasto) EI
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Minna Kivinen (HAMK), chair ON
Mia Kujala (XAMK) ON
Joonas Kylmälä (Kansalliskirjasto) ON
Christian Nelson (Tritonia) ON

Andrii Vashchuk, development, National Library ON

Pilot library patricipants:
Marjut Nuikka (Kansallisarkisto) ON
Hanna Saario (Diak) ON

Hannu Jokiranta (3AMK, Laurea) ON
Saija Pyhtilä (3AMK, Metropolia) EI

Matti ELomaa

Johanna Miettunen

Koha-Suomi participants:
Ari Mäkiranta EI
Anneli Österman ON

Agenda

1. Status report of issues not related with version update

- No reports

2.Version update

Update schedule is found on KIWI -page Update schedule and progress tracking

Pilot libraries are asked to inform the preferred date for deployment to Koha-posti.

Schedule changes: 3AMK library deployment has been postponed to week 45 (November 5th)

2.1. News

2.2. Status report, pilot libraries:

National Archives

- Deployment Sept 22nd
- Migration had to be restarted, but after that everything went OK.

HAMK

- Deployment Sep 24th
- No big issues, some minor ones
- Migration started at 7, testing at 10:30, Koha live in 11, Finna live at 12.
- Checklist is important. Ohjeita KV-version testaamiseen ja käyttöönottoon
- There are many things that needs to be done simultaneously!
- Melinda goes smoothly

- Mikroväylä automates: stunnel config file changed, for IP address / domain name; very easy.

XAMK

- XAMK test environment (srv2) ready June 12th, Finna-view ready
- Deployment scheduled on Thursday Oct 1st
- Library closed only for morning service hours.
- No

Diak:

- Deployment on Oct 7th.
- In general, it went quite well. Collections have some unique configurations, that caused some trouble. A bug from 2015 was discovered! There is a fix Joonas has made, going forward.
- More minor cases found, will report in Slack.
- Please contact Finna-posti for change needs in Finna.

Tritonia:

- Deployment scheduled on Thursday Oct 15th
- Some settings in Finna needs to be changed.
- There is an issue with translation of Koha collection, but this doesn not prevent upgrade even if not resolved before.
- Tritonia has Paytrail, so does XAMK, and it worked without testing.
- Migration day is busy, so maybe the Finna. First do not deploy the test view but go directly to production Finna. (Previously, the settings did not move.)
- They make new settings, library does not need to do anything. But somehow some settings had changed. View is the same. Hopefully it will go more fluently, now.

3AMK

- Q about Tuudo. New patrons cannot be created as yet, but they have a new plugin in place, waiting for testing.
- Payment probelms detected in DIAK Tuudo. Some payments did not show in Tuudo. Reported to Tuudo coders, and the reason was found. New Koha has so many differemts payments, that it is very complicated. Also, Joonas noticed confusion about write-off turning into a pending fee. In Finna it was correct.

Koha3 test environment

1. Has the newest version
2. Ccode: is it functional? Minna has tested a few weeks ago and it worked then. Andrii: it has been kept as it was. Report any problems with Andrii directly.
3. Address to Finna view https://kohatesti.finna-test.fi
4. Holdings records should be working with Finna and also facets should show item information

- Finna:
    - Finna problems are reported on separate table on KIWI -page Update schedule and progress tracking
- Continue to report bugs via Slack and email, but collect issues to Update schedule -page in KIWI. Please note that this page is public.
- Testing of ccode. Minna can only come back to it next week.

Next libraries

- KK still waiting for new servers
- Communication through Slack, no new channel required
- This meeting will not be axpanded.
- 3AMK and Arcada still missing servers. Need to escalate, Arcada definitely needs it this week.

2.4 Status of development tasks on Update schedule

1. Development tasks are listed on KIWI -page Update schedule and progress tracking. All development tasks are numbered on list so that it is easier to refer to each task.
    - Development tasks prioritized on the meeting and priorities are found on update schedule -page
    - There are some development tasks in Bugzilla that are needing testing and sign off. Specialists will try to test and sign off all those issues where they have tools to test. Tasks about signing of are documented in the table of development issues.
2. **Discussion topics - items that need discussion about priority or definitions for implementing**
    a. **Hold transfer slip**
        i. In Koha-Suomi version there was a hold transfer slip Slip is printed when item is attached to hold with pickup at another branch than the branch where it is checked in.
        ii. Hold trasfer slip was handled by adding IF - ELSE function to hold slip. No need to do any development
    b. **Action logs in Koha**
        i. How long are the action_log items saved in community version. - They need to be stored for a year at least for library statistics. 1,5 years is better, perhaps 2 years. Libraries can make the system preference options for which actions are logged.
        ii. Issue about deleted_borrowers, old_reserves, old_issues.

        1. Discussed if it is enough to keep deleted_borrowers for 1 month or should they be kept for longer time. Can be configured by library also.

2. Not sure if old_issues and deleted_reserves are needed for statistics. At least half a year is needed? If patron is deleted, then the old_issues table could be change borrowernumber to dummy patron record that is used for anonymised statistics.
        3. Deleted_biblio or deleted_items could be saved for longer time. But for security reasons there should be possible to remove information completely. (decided that in these seldom cases library could ask for a record to be removed.) Deleted_biblio and deleted_items would be saved for 5 years.
    iii. Discussed about statistics. If borrower statistics group changes, all check out issues are attached to latest statistic group.
    iv. Continue in next meeting after discussions with system librarians if needed.

3. Other issues

- **Question about component parts:** no changes, the parts will come along with the replication.
- **Tuudo:** basic functionalities for existing customers will be there at time, but uploading new patron information does not work.
- Voyager fines: there are some fines remaining from Voyager time where fines were still in accruing situation in Voyager.
    - SQL-query that will list these fines is:
      ```
      select * from accountlines where accounttype = "O" and amountoutstanding > 0 and itemnumber IS NULL;
      (have to check this SQL query, if this a right one or not)
      ```

    - If there are such, libraries should check how these look like and then fix fines in table.

4. Next meeting

Next scheduled meeting is on Tuesday Oct 27th 13-14.30 (Minna will ask, if possible to change to 10 o'clock)